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Unless otherwise defined, the capitalised terms used in this announcement shall have the same meanings as those defined in the prospectus dated 31 December 2018 (the “**Prospectus**”) issued by Peiport Holdings Ltd. (the “**Company**”).

This announcement is for information purposes only and does not constitute an invitation or offer by any person to sell, acquire, purchase or subscribe for any Shares or securities of the Company under the Global Offering. Potential investors should read the Prospectus carefully for detailed information about the Company and the Global Offering described below before deciding whether or not to invest in the Offer Shares.

This announcement is not for release, publication, distribution, directly or indirectly in or into the United States (including its territories and possessions, any state of the United States and the District of Columbia) or any other jurisdiction where such distribution is prohibited by law. This announcement does not constitute or form a part of any offer or solicitation to purchase or subscribe for securities of the Company in the United States or in any other jurisdictions. The Shares have not been, and will not be, registered under the United States Securities Act of 1933, as amended from time to time (the “**U.S. Securities Act**”). The securities may not be offered or sold in the United States (as defined in Regulation S under the U.S. Securities Act) except pursuant to registration or an exemption from the registration requirements of the U.S. Securities Act. There will be no public offer and is not currently intended to be any public offer of securities in the United States.

In connection with the Global Offering, Guotai Junan Securities (Hong Kong) Limited, its affiliates or any person acting for it, as stabilising manager (the “**Stabilising Manager**”), on behalf of the Underwriters, may over-allocate Shares or effect transactions with a view to stabilising or maintaining the market price of the Shares at a level higher than that which might otherwise prevail in the open market for a limited period after the Listing Date. However, there is no obligation on the Stabilising Manager, its affiliates or any person acting for it, to conduct any such stabilising action, which, if commenced, will be done at the sole and absolute discretion of the Stabilising Manager, its affiliates or any person acting for it, and may be discontinued at any time. Any such stabilising activity is required to be brought to an end on the 30th day after the last date for the lodging of applications under the Hong Kong Public Offering, being Sunday, 3 February 2019. The number of Shares which can be over-allocated will not exceed the number of Shares which may be issued under the Over-allotment Option, namely 15,000,000 Shares, which is 15.0% of the Shares initially available under the Global Offering. Such stabilisation action, if commenced, may be effected in all jurisdictions where it is permissible to do so, in each case in compliance with all applicable laws, rules and regulatory requirements, including the Securities and Futures (Price Stabilizing) Rules, as amended, made under the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong). A public announcement will be made on the Stock Exchange’s website at www.hkexnews.hk and the Company’s website at www.peiport.com within seven days after the expiration of the stabilising period in compliance with the Securities and Futures (Price Stabilising) Rules. Details of the intended stabilisation and how it will be regulated under the Securities and Futures Ordinance are set forth in the section headed “Structure of the Global Offering” of the Prospectus.

Potential investors should be aware that stabilising actions cannot be taken to support the price of the Shares for longer than the stabilisation period which begins on the Listing Date and is expected to expire on the 30th day after the last date for lodging applications under the Hong Kong Public Offering, being Sunday, 3 February 2019. After this date, no further stabilising action may be taken and demand for the Shares and the price of the Shares could fall.

Potential investors of the Hong Kong Offer Shares should note that the Sole Global Coordinator, at its sole and absolute discretion, may, for itself and on behalf of the Hong Kong Underwriters, terminate the Hong Kong Underwriting Agreement upon giving notice in writing to the Company and/or the other warrantors (including the Controlling Shareholders and all the executive Directors) if any of the events set out in the section headed “Underwriting — Underwriting arrangements and expenses — Hong Kong Public Offering — Grounds for termination” in the Prospectus occurs at any time prior to 8:00 a.m. on the Listing Date (which is currently expected to be on Friday, 11 January 2019).

Unless otherwise specified, all dates and time in this announcement refers to Hong Kong dates and time.



彼岸控股有限公司
Peiport Holdings Ltd.

(incorporated in the Cayman Islands with limited liability)

GLOBAL OFFERING

Number of Offer Shares under the Global Offering	: 100,000,000 Shares
Number of Hong Kong Offer Shares	: 20,000,000 Shares (as adjusted after reallocation)
Number of International Placing Shares	: 80,000,000 Shares (as adjusted after reallocation)
Offer Price	: HK\$1.25 per Offer Share (plus brokerage of 1.0%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005%)
Nominal value	: HK\$0.01 per Share
Stock code	: 2885

Sole Sponsor



Sole Global Coordinator, Sole Bookrunner and Sole Lead Manager



Guotai Junan Securities (Hong Kong) Limited

ANNOUNCEMENT OF OFFER PRICE AND ALLOTMENT RESULTS

SUMMARY

Offer Price and net proceeds from the Global Offering

- The Offer Price has been determined at HK\$1.25 per Offer Share (exclusive of brokerage of 1%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005%).
- Based on the Offer Price of HK\$1.25 per Offer Share, the net proceeds from the Global Offering, after deducting the underwriting commission and related listing expenses payable by the Company in the Global Offering, is estimated to be approximately HK\$81.2 million. For details regarding the use of net proceeds, please refer to the section headed “Future Plans and Use of Proceeds” in the Prospectus.

Applications under the Hong Kong Public Offering

- The Hong Kong Offer Shares initially offered under the Hong Kong Public Offering have been moderately oversubscribed. A total of 5,674 valid applications pursuant to the Hong Kong Public Offering on **WHITE** and **YELLOW** Application Forms and by giving **electronic application instructions** to HKSCC via CCASS for a total of 61,288,000 Hong Kong Offer Shares were received, representing approximately 6.13 times of the total number of 10,000,000 Hong Kong Offer Shares initially available for subscription under the Hong Kong Public Offering.
- Due to the oversubscription in the Hong Kong Public Offering, the reallocation procedure as described in the paragraph headed “Adjustment of Offer Shares between the International Placing and the Hong Kong Public Offering” under the section headed “Structure of the Global Offering” of the Prospectus have been applied. A total number of 10,000,000 Offer Shares, representing 10% of the total number of the Offer Shares initially available under the Global Offering, have been reallocated from the International Placing to the Hong Kong Public Offering. As a result of such reallocation, the final number of the Hong Kong Offer Shares is 20,000,000, representing 20% of the total number of the Offer Shares initially available under the Global Offering, and being allocated to 3,458 successful applicants under the Hong Kong Public Offering. The Sole Sponsor and each of the Directors confirm that the Allocation Cap (as defined below) has not been exceeded.

International Placing and Over-allotment Option

- The International Placing Shares initially offered under the International Placing have been slightly over-subscribed for a total of 99,440,400 International Placing Shares, which is equivalent to approximately 1.1 times of the total number of 90,000,000 International Placing Shares initially available for subscription under the International Placing. The final number of International Placing Shares allocated to a total of 142 places under the International Placing comprises 80,000,000 International Placing Shares, representing 80% of the total number of Offer Shares initially available under the Global Offering.

- None of the Sole Sponsor, the Sole Global Coordinator, the Sole Bookrunner, the Sole Lead Manager, the Underwriters or their respective affiliates, companies and connected clients of the lead broker or of any distributors (as defined in Appendix 6 to the Listing Rules) has been placed with any Placing Shares for its own benefit under the Global Offering. The Directors confirm that no Offer Shares have been allocated to applicants who are core connected persons, directors or existing shareholders of the Company or their respective close associates within the meaning of the Listing Rules, whether in their own names or through nominees. The International Placing is in compliance with the Placing Guidelines (as defined below) and no Offer Shares placed by or through the Sole Global Coordinator and the Underwriters under the Global Offering have been placed with any core connected person (as defined in the Listing Rules) of the Company or persons set out in paragraph 5 of the Placing Guidelines, whether in their own names or through nominees. No placee will, individually, be placed with more than 10% of the enlarged issued share capital of the Company immediately after the Global Offering. None of the placees under the International Placing will become a substantial Shareholder (as defined in the Listing Rules) of the Company after the Global Offering and the number of Shares to be held by the public will satisfy the minimum percentage prescribed by Rule 8.08 of the Listing Rules. The Directors confirm that the three largest public Shareholders of the Company will not hold more than 50% of the Shares held in public hands at the time of the Listing in compliance with Rules 8.08(3) and 8.24 of the Listing Rules. The Directors confirm that there will be at least 300 Shareholders at the time of the Listing in compliance with Rule 8.08(2) of the Listing Rules.
- In connection with the International Placing, the Company has granted the Over-allotment Option to the International Underwriters, exercisable at the sole discretion of and by the Sole Global Coordinator on behalf of the International Underwriters at any time from the date of the International Underwriting Agreement until 30 days from the date of the last day of lodging applications under the Hong Kong Public Offering to require the Company to allot and issue up to an aggregate of 15,000,000 additional new Shares, representing 15% of the total number of Offer Shares initially available under the Global Offering, at the same Offer Price per Share under the Global Offering to cover, among other things, over-allocation (if any) in the International Placing. No over-allocation of the Offer Shares was made in the International Placing. Therefore, the Over-allotment Option will not be exercised and there will not be any stabilisation activities to be undertaken by the Stabilising Manager, after the Listing in connection with the Global Offering.

Results of Allocations

- In relation to the Hong Kong Public Offering, the Company announces that the results of allocations and the Hong Kong identity card/passport/Hong Kong business registration numbers of successful applicants (where supplied) under the Hong Kong Public Offering and the number of Hong Kong Offer Shares successfully applied for will be available at the times and dates and in the manner specified below:
 - in the announcement to be posted on the Company’s website at **www.peiport.com** and the Stock Exchange’s website at **www.hkexnews.hk** by no later than 9:00 a.m. on Thursday, 10 January 2019;
 - from the designated results of allocations website at **www.unioniporesults.com.hk** with a “search by ID” function on a 24-hour basis from 8:00 a.m. on Thursday, 10 January 2019 to 12:00 midnight on Wednesday, 16 January 2019;
 - by telephone enquiry line by calling (852) 2843 6081 between 9:00 a.m. and 6:00 p.m. from Thursday, 10 January 2019 to Tuesday, 15 January 2019 on a Business day; and
 - in the special allocation results booklets which will be available for inspection during opening hours from Thursday, 10 January 2019 to Monday, 14 January 2019 at all the receiving bank’s designated branches, as set out in the paragraph headed “Results of Allocations” in this announcement below.

Despatch/Collection of Share Certificates and Refund monies

- Applicants who have applied for 1,000,000 Hong Kong Offer Shares or more on **WHITE** Application Forms and have provided all information required by their Application Forms may collect their Share certificate(s) and/or refund cheque(s) in person from the Hong Kong Share Registrar — Union Registrars Limited at Suites 3301–04, 33/F., Two Chinachem Exchange Square, 338 King’s Road, North Point, Hong Kong between 9:00 a.m. and 1:00 p.m. on Thursday, 10 January 2019 or such other date as notified by the Company.
- Share certificates and/or refund cheque(s) for applicants using **WHITE** Application Forms who have applied for less than 1,000,000 Hong Kong Offer Shares, are expected to be despatched to those entitled to the address specified in the relevant **WHITE** Application Forms by ordinary post at their own risk on Thursday, 10 January 2019.
- Applicants who have applied for 1,000,000 Hong Kong Offer Shares or more on **YELLOW** Application Forms and have provided all information required by their Application Forms may collect their refund cheque(s) in person from the Hong Kong Share Registrar — Union Registrars Limited at Suites 3301–04, 33/F., Two Chinachem Exchange Square, 338 King’s Road, North Point, Hong Kong between 9:00 a.m. and 1:00 p.m. on Thursday, 10 January 2019 or such other date as notified by the Company.

- Wholly or partially successful applicants on **YELLOW** Application Forms will have their Share certificate(s) issued in the name of HKSCC Nominees and deposited into CCASS for credit to their designated CCASS Participant's stock accounts or their CCASS Investor Participant stock accounts as instructed by the applicants in the **YELLOW** Application Forms on Thursday, 10 January 2019 or upon contingency, on any other date determined by HKSCC or HKSCC Nominees.
- Applicants applying through a designated CCASS Participant (other than a CCASS Investor Participant) using **YELLOW** Application Forms should check the number of Hong Kong Offer Shares allocated to them with the CCASS Participants.
- Applicants applying as a CCASS Investor Participant on **YELLOW** Application Forms should check the announcement published by the Company and report any discrepancies to HKSCC before 5:00 p.m. on Thursday, 10 January 2019 or such other date as shall be determined by HKSCC or HKSCC Nominees. Immediately after the credit of the Hong Kong Offer Shares to their stock account they can check their new account balance via the CCASS Phone System and CCASS Internet System.
- Wholly or partially successful applicants by giving **electronic application instructions** to HKSCC via CCASS will have their Share certificate(s) issued in the name of HKSCC Nominees and deposited into CCASS for the credit of their designated CCASS Participant's stock account or their CCASS Investor Participant's stock account on Thursday, 10 January 2019, or, on any other date determined by HKSCC or HKSCC Nominees.
- Refund of application monies in respect of wholly or partially unsuccessful applicants who have applied by giving **electronic application instructions** to HKSCC via CCASS and/or the difference between the Offer Price and the maximum Offer Price paid on application (including the relevant brokerage, SFC transaction levy and Stock Exchange trading fee but without interest) will be credited to their designated bank accounts (if the applicants have applied as a CCASS Investor Participant) or the designated bank account of their broker or custodian on Thursday, 10 January 2019.
- For applicants who have instructed their broker or custodian to give **electronic application instructions** on their behalf, you can also check the number of Hong Kong Offer Shares allotted to you and the amount of refund monies (if any) payable to you with that broker or custodian.
- For applicants who have applied by giving **electronic application instructions** as a CCASS Investor Participants, they can check the number of Hong Kong Offer Shares allotted to you and the amount of refund monies (if any) payable to you via the CCASS Phone System and the CCASS Internet System (under the procedures contained in HKSCC's "An Operating Guide for Investor Participants" in effect from time to time) on Thursday, 10 January 2019. Immediately following the credit of the Hong Kong Offer Shares to your stock account and the credit of refund monies to your bank account, HKSCC will also make available to you an activity statement showing the number of Hong Kong Offer Shares credited to your CCASS Investor Participants' stock account and (for CCASS Investor Participants applying by giving **electronic application instructions**) the amount of refund monies (if any) credited to your designated bank account.

Commencement of Dealings

- Share certificates will only become valid certificates of title at 8:00 a.m. on Friday, 11 January 2019 provided that the Global Offering has become unconditional in all respects and the right of termination described in the section headed “Underwriting” in the Prospectus has not been exercised.
- No temporary document of title will be issued in respect of the Offer Shares. No receipt will be issued for sums paid on application.
- Assuming that the Global Offering becomes unconditional in all respects at or before 8:00 a.m. in Hong Kong on Friday, 11 January 2019, it is expected that dealings in the Shares on the Stock Exchange will commence at 9:00 a.m. on Friday, 11 January 2019. The Shares will be traded in board lots of 2,000 Shares each. The stock code of the Shares is 2885.

In view of the high concentration of shareholding in a small number of Shareholders, Shareholders and prospective investors should be aware that the price of the Offer Shares could move substantially even with a small number of Offer Shares traded, and should exercise extreme caution when dealing in the Offer Shares.

OFFER PRICE

The Offer Price has been determined at HK\$1.25 per Offer Share (exclusive of brokerage of 1%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005%).

USE OF NET PROCEEDS FROM THE GLOBAL OFFERING

Based on the Offer Price of HK\$1.25 per Offer Share, the net proceeds from the Global Offering to be received by the Company, after deducting the underwriting commissions and other related listing expenses payable by the Company in the Global Offering, is estimated to be approximately HK\$81.2 million.

The Company intends to apply such net proceeds as follows:

- approximately HK\$39.6 million, representing approximately 48.8% of the net proceeds from the Global Offering, will be used to establish new research and development centres in the PRC and Hong Kong to keep ourselves abreast of technological changes in the industry;
- approximately HK\$17.3 million, representing approximately 21.3% of the net proceeds from the Global Offering, will be used to enhance the recognition and qualification of our products by obtaining internationally-recognised certificates;
- approximately HK\$21.1 million, representing approximately 26.0% of the net proceeds from the Global Offering, will be used to strengthen our sales capacity and capture new sales opportunities;

- approximately HK\$2.5 million, representing approximately 3.0% of the net proceeds from the Global Offering, will be used to purchase new IT hardware and software and to upgrade our current IT system to support our frontline sales team and back office from the second half year of 2019; and
- the remaining balance of approximately HK\$0.7 million, representing approximately 0.9% of the net proceeds from the Global Offering, will be used for working capital and other general corporate purposes.

Please refer to the section headed “Future Plans and Use of Proceeds” in the Prospectus for further details of the Company’s intended use of net proceeds from the Global Offering.

APPLICATIONS UNDER THE HONG KONG PUBLIC OFFERING

The Directors announce that the Hong Kong Offer Shares initially offered under the Hong Kong Public Offering have been moderately oversubscribed. The Directors announce that at the close of the application lists at 12:00 noon on Friday, 4 January 2019, a total of 5,674 valid applications (including applications on **WHITE** and **YELLOW** Application Forms and through giving **electronic application instructions** to HKSCC via CCASS) were received pursuant to the Hong Kong Public Offering for a total of 61,288,000 Hong Kong Offer Shares, representing approximately 6.13 times of the total number of 10,000,000 Offer Shares initially available for subscription under the Hong Kong Public Offering.

Due to the oversubscription in the Hong Kong Public Offering, the reallocation procedure as described in the paragraph headed “Adjustment of Offer Shares between the International Placing and the Hong Kong Public Offering” under the section headed “Structure of the Global Offering” of the Prospectus have been applied. A total number of 10,000,000 Offer Shares, representing 10% of the total number of the Offer Shares initially available under the Global Offering, have been reallocated from the International Placing to the Hong Kong Public Offering. As a result of such reallocation, the final number of the Hong Kong Offer Shares is 20,000,000 (the “**Allocation Cap**”), representing 20% of the total number of the Offer Shares initially available under the Global Offering, and being allocated to 3,458 successful applicants under the Hong Kong Public Offering. The Sole Sponsor and each of the Directors confirm that the Allocation Cap has not been exceeded.

The final number of Hong Kong Offer Shares under the Hong Kong Public Offering is 20,000,000 Offer Shares, representing 20% of the total number of the Offer Shares initially available under the Global Offering. The Offer Shares offered in the Hong Kong Public Offering were conditionally allocated on the basis set out in the paragraph headed “Basis of Allocation under the Hong Kong Public Offering” below.

Of the 5,674 valid applications on **WHITE** and **YELLOW** Application Forms and by **electronic application instructions** given to HKSCC for a total of 61,288,000 Hong Kong Offer Shares,

- 5,672 valid applications for a total of 54,288,000 Hong Kong Offer Shares were received for the Hong Kong Public Offering with an aggregate subscription amount based on the maximum Offer Price of HK\$1.55 per Hong Kong Offer Share (exclusive of brokerage of 1%, SFC transaction levy of 0.0027% and Stock Exchange trading fee

of 0.005%) of HK\$5.0 million or less, representing approximately 10.86 times of the total number of 5,000,000 Hong Kong Offer Shares initially available for allocation in Pool A; and

- 2 valid applications for a total of 7,000,000 Hong Kong Offer Shares were received for the Hong Kong Public Offering with an aggregate subscription amount based on the maximum Offer Price of HK\$1.55 per Hong Kong Offer Share (exclusive of brokerage of 1%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005%) of more than HK\$5.0 million, representing approximately 1.40 times of the total number of 5,000,000 Hong Kong Offer Shares initially available for allocation in Pool B;

No application has been rejected due to dishonoured cheques or rejection of electronic payment instructions. Four multiple or suspected multiple applications have been identified and rejected. No invalid application has been identified. No application for more than 50% of the Hong Kong Offer Shares initially available under the Hong Kong Public Offering (that is, more than 5,000,000 Hong Kong Offer Shares) has been identified. The Hong Kong Offer Shares will be conditionally allocated on the basis set out in the paragraph headed “Basis of Allocation under the Hong Kong Public Offering” below.

INTERNATIONAL PLACING

The International Placing Shares initially offered under the International Placing are 90,000,000 Offer Shares. The final number of International Placing Shares allocated to a total of 142 placees under the International Placing comprises 80,000,000 International Placing Shares, representing 80% of the total number of the Offer Shares initially available under the Global Offering. The International Placing Shares have been slightly over-subscribed for a total of 99,440,400 International Placing Shares, which is equivalent to approximately 1.1 times of the total number of 90,000,000 International Placing Shares initially available for subscription under the International Placing.

None of the Sole Sponsor, the Sole Global Coordinator, the Sole Bookrunner, the Sole Lead Manager, the Underwriters or their respective affiliates, companies and connected clients of the lead broker or of any distributors (as defined in Appendix 6 to the Listing Rules) has been placed with any Placing Shares for its own benefit under the Global Offering. The Directors confirm that no Offer Shares have been allocated to applicants who are core connected persons, directors or existing shareholders of the Company or their respective close associates within the meaning of the Listing Rules, whether in their own names or through nominees. The International Placing is in compliance with the placing guidelines for equity securities as set forth in Appendix 6 to the Listing Rules (“**Placing Guidelines**”) and no Offer Shares placed by or through the Sole Global Coordinator and the Underwriters under the Global Offering have been placed with any core connected person (as defined in the Listing Rules) of the Company or persons set out in paragraph 5 of the Placing Guidelines, whether in their own names or through nominees. No placee will, individually, be placed with more than 10% of the enlarged issued share capital of the Company immediately after the Global Offering. None of the placees under the International Placing will become a substantial Shareholder (as defined in the Listing Rules) of the Company after the Global Offering and the number of Shares to be held by the public will satisfy the minimum percentage prescribed by Rule 8.08 of the Listing Rules. The Directors confirm that the three largest public shareholders of the Company will not hold more than 50% of

the Shares held in public hands at the time of the Listing in compliance with Rules 8.08(3) and 8.24 of the Listing Rules. The Directors confirm that there will be at least 300 Shareholders at the time of the Listing in compliance with Rule 8.08(2) of the Listing Rules.

OVER-ALLOTMENT OPTION

The Company has granted the Over-allotment Option to the International Underwriters exercisable at the sole discretion of and by the Sole Global Coordinator on behalf of the International Underwriters at any time from the date of the International Underwriting Agreement until 30 days from the date of the last day of lodging applications under the Hong Kong Public Offering to require the Company to allot and issue up to an aggregate of 15,000,000 additional Shares, representing 15% of the total number of Offer Shares initially available under the Global Offering, at the same Offer Price per Share under the Global Offering to cover, among other things, overallocation (if any) in the International Placing. No over-allocation of the Offer Shares was made in the International Placing. Therefore, the Over-allotment Option will not be exercised and there will not be any stabilisation activities to be undertaken by the Stabilising Manager, after the Listing in connection with the Global Offering.

BASIS OF ALLOCATION UNDER THE HONG KONG PUBLIC OFFERING

Subject to the satisfaction of the conditions set out in the section headed “Structure of the Global Offering — Conditions of the Global Offering” in the Prospectus, valid applications made by the public on **WHITE** and **YELLOW** Application Forms and by giving **electronic application instructions** to HKSCC via CCASS will be conditionally allocated on the basis set out below:

Pool A

Number of Hong Kong Offer Shares applied for	Number of valid applications	Basis of allocation/ballot	Approximate percentage allotted of the total number of Hong Kong Offer Shares applied for
2,000	4,412	2,208 out of 4,412 applications to receive 2,000 Shares	50.05%
4,000	123	111 out of 123 applications to receive 2,000 Shares	45.12%
6,000	162	2,000 Shares plus 33 out of 162 applications to receive an additional 2,000 Shares	40.12%
8,000	19	2,000 Shares plus 8 out of 19 applications to receive an additional 2,000 Shares	35.53%
10,000	31	2,000 Shares plus 16 out of 31 applications to receive an additional 2,000 Shares	30.32%
12,000	9	2,000 Shares plus 6 out of 9 applications to receive an additional 2,000 Shares	27.78%
14,000	14	2,000 Shares plus 11 out of 14 applications to receive an additional 2,000 Shares	25.51%

Number of Hong Kong Offer Shares applied for	Number of valid applications	Basis of allocation/ballot	Approximate percentage allotted of the total number of Hong Kong Offer Shares applied for
16,000	8	2,000 Shares plus 7 out of 8 applications to receive an additional 2,000 Shares	23.44%
18,000	7	4,000 Shares	22.22%
20,000	243	4,000 Shares plus 12 out of 243 applications to receive an additional 2,000 Shares	20.49%
30,000	437	4,000 Shares plus 411 out of 437 applications to receive an additional 2,000 Shares	19.60%
40,000	84	6,000 Shares plus 74 out of 84 applications to receive an additional 2,000 Shares	19.40%
50,000	12	8,000 Shares plus 10 out of 12 applications to receive an additional 2,000 Shares	19.33%
60,000	26	10,000 Shares plus 19 out of 26 applications to receive an additional 2,000 Shares	19.10%
70,000	10	12,000 Shares plus 6 out of 10 applications to receive an additional 2,000 Shares	18.86%
80,000	2	14,000 Shares plus 1 out of 2 applications to receive an additional 2,000 Shares	18.75%
90,000	2	16,000 Shares	17.78%
100,000	34	16,000 Shares plus 29 out of 34 applications to receive an additional 2,000 Shares	17.71%
150,000	13	26,000 Shares plus 2 out of 13 applications to receive an additional 2,000 Shares	17.54%
200,000	7	34,000 Shares plus 2 out of 7 applications to receive an additional 2,000 Shares	17.29%
250,000	4	42,000 Shares plus 2 out of 4 applications to receive an additional 2,000 Shares	17.20%
300,000	1	50,000 Shares	16.67%
350,000	1	58,000 Shares	16.57%
400,000	2	64,000 Shares	16.00%
450,000	1	70,000 Shares	15.56%
600,000	1	90,000 Shares	15.00%
700,000	2	102,000 Shares	14.57%
800,000	1	112,000 Shares	14.00%
1,000,000	2	134,000 Shares plus 1 out of 2 applications to receive an additional 2,000 Shares	13.50%
2,000,000	2	260,000 Shares	13.00%
Total	<u>5,672</u>		

Pool B

Number of Hong Kong Offer Shares applied for	Number of valid applications	Basis of allocation/ballot	Approximate percentage allotted of the total number of Hong Kong Offer Shares applied for
3,500,000	<u>2</u>	3,500,000 Shares	100.00%
Total	<u><u>2</u></u>		

Based on the above allocation, the final number of Hong Kong Offer Shares is 20,000,000 Shares, representing 20% of the total number of Offer Shares initially available under the Global Offering.

The final number of International Placing Shares is 80,000,000 Shares, representing 80% of the total number of the Offer Shares initially available under the Global Offering.

RESULTS OF ALLOCATIONS

The results of allocations of Hong Kong Offer Shares in the Hong Kong Public Offering, including applications made on **WHITE** and **YELLOW** Application Forms and through giving **electronic application instructions** to HKSCC via CCASS and the Hong Kong identity card/passport/Hong Kong business registration numbers of successful applicants (where supplied) and the number of Hong Kong Offer Shares successful applied for will be made available at the times and dates and in the manner specified below:

- in the announcement to be posted on the Company's website at **www.peiport.com** and the Stock Exchange's website at **www.hkexnews.hk** by no later than 9:00 a.m. on Thursday, 10 January 2019;
- from the designated results of allocations website at **www.unioniporesults.com.hk** with a "search by ID" function on a 24-hour basis from 8:00 a.m. on Thursday, 10 January 2019 to 12:00 midnight on Wednesday, 16 January 2019;
- by telephone enquiry line by calling (852) 2843 6081 between 9:00 a.m. and 6:00 p.m. from Thursday, 10 January 2019 to Tuesday, 15 January 2019 on a Business day; and
- in the special allocation results booklets which will be available for inspection during opening hours from Thursday, 10 January 2019 to Monday, 14 January 2019 at all the receiving bank's designated branches, as set out below:

Standard Chartered Bank (Hong Kong) Limited

District	Branch Name	Address
Hong Kong Island	Central Branch	G/F, 1/F, 2/F and 27/F, Two Chinachem Central, 26 Des Voeux Road Central
	Causeway Bay Branch	G/F to 2/F, Yee Wah Mansion, 38–40A Yee Wo Street, Causeway Bay
Kowloon	68 Nathan Road Branch	Basement, Shop B1, G/F Golden Crown Court, 66–70 Nathan Road, Tsimshatsui
	Lok Fu Shopping Centre Branch	Shop G201, G/F., Lok Fu Shopping Centre
New Territories	Tsuen Wan Branch	Shop C, G/F & 1/F, Jade Plaza, 298 Sha Tsui Road, Tsuen Wan

SHAREHOLDING CONCENTRATION ANALYSIS

We set out below summary of allotments results under the Global Offering:

- Top 1, 5, 10 and 25 of the placees out of the International Placing Shares, total Offer Shares and total issued Shares of the Company upon Listing:

Placee	Subscription (Note 1)	Shares held (Note 2)	Subscription as % of International Placing Shares	Subscription as % of the total Offer Shares	% of total issued Shares
Top 1	17,136,000	17,136,000	21.42	17.14	4.28
Top 5	35,432,000	35,432,000	44.29	35.43	8.86
Top 10	43,982,000	43,982,000	54.98	43.98	11.00
Top 25	57,582,000	57,582,000	71.98	57.58	14.40

— Top 1, 5, 10 and 25 of all Shareholders out of the International Placing Shares, total Offer Shares and total issued Shares of the Company upon Listing:

Shareholder	Subscription (Note 1)	Shares held (Note 2)	Subscription as % of International Placing Shares	Subscription as % of the total Offer Shares	% of total issued Shares
Top 1	—	300,000,000	—	—	75.00
Top 5	34,342,000	334,342,000	42.93	34.34	83.59
Top 10	46,382,000	346,382,000	57.98	46.38	86.60
Top 25	62,532,000	362,532,000	78.17	62.53	90.63

Notes:

1. The number of Shares under subscription includes re-allocated Shares.
2. The number of Share under the Global Offering does not take into account the Shares to be allotted and issued upon the exercise of the Over-allotment Option.

In view of the high concentration of shareholding in a small number of Shareholders, Shareholders and prospective investors should be aware that the price of the Offer Shares could move substantially even with a small number of Offer Shares traded, and should exercise extreme caution when dealing in the Offer Shares.

The Company has announced the final Offer Price, the level of indication of interest in the International Placing, the level of application in the Hong Kong Public Offering and the basis of allocation of the Hong Kong Offer Shares on Thursday, 10 January 2019 on the Stock Exchange's website at www.hkexnews.hk and our Company's website at www.peiport.com.

Identification Document Number(S)	Public Offer Shares Allocated	Identification Document Number(S)	Public Offer Shares Allocated	Identification Document Number(S)	Public Offer Shares Allocated	Identification Document Number(S)	Public Offer Shares Allocated
證件號碼	獲配發股份	證件號碼	獲配發股份	證件號碼	獲配發股份	證件號碼	獲配發股份
A8953581	10000						
E5931960	2000						
E9799307	2000						
G6315401	2000						
K4911431	2000						
P5739881	2000						
P8207295	2000						

Identification Document Number(S)	Public Offer Shares Allocated	Identification Document Number(S)	Public Offer Shares Allocated	Identification Document Number(S)	Public Offer Shares Allocated	Identification Document Number(S)	Public Offer Shares Allocated
證件號碼	獲配發股份	證件號碼	獲配發股份	證件號碼	獲配發股份	證件號碼	獲配發股份
C0515939	2000						
D2308526	2000						
D4644094	2000						
E5298311	2000						
G8109434	2000						
Y0056098	2000						

There were no applications made by CCASS Investor Participants on Yellow Application Forms.

並沒有中央結算系統投資者戶口持有人使用黃色申請表格申請。

Identification Document Number(S)	Public Offer Shares Allocated	Identification Document Number(S)	Public Offer Shares Allocated	Identification Document Number(S)	Public Offer Shares Allocated	Identification Document Number(S)	Public Offer Shares Allocated
證件號碼	獲配發股份	證件號碼	獲配發股份	證件號碼	獲配發股份	證件號碼	獲配發股份
0002732	2000	01031814	2000	01304471	2000	0302001X	2000
001110314	2000	01033417	2000	01312612	2000	03022859	4000
00120504X	2000	01042711	2000	02 190019	2000	03050277	2000
001207524	2000	01050028	2000	02010011	2000	03050576	2000
001255243	2000	01050427	2000	02016031	2000	03052519	2000
001261527	2000	01065236	2000	02020911	2000	0307091X	2000
0015507	2000	01071236	2000	02031936	2000	0307101X	2000
0017651	2000	01073597	2000	02032618	2000	03076257	2000
002055518	2000	01081564	2000	02060314	4000	03080074	2000
002086061	2000	01083013	2000	0206162X	2000	03083330	2000
002106129	2000	01083015	2000	02070550	2000	03084448	2000
002156724	2000	01093027	2000	02071640	2000	03085010	2000
003056942	2000	0110032X	2000	02080930	2000	03094217	2000
003062018	2000	01100714	2000	02082017	2000	03095232	2000
003092935	2000	011010413	2000	02095816	2000	03100262	2000
003110534	2000	011012023	2000	02100011	2000	03103622	2000
003138470	2000	011040011	2000	0210001X	2000	03110420	2000
003152728	2000	01108302X	2000	02120010	2000	03123542	2000
003171225	2000	011094230	2000	02130023	2000	03133642	2000
00323406X	2000	011171517	2000	02140019	2000	03142484	2000
003272717	2000	01120520	2000	02143678	2000	03142916	2000
004151218	2000	011212224	2000	02143917	2000	03150621	2000
004173211	2000	01121417	2000	02144215	2000	0317002X	2000
004300420	2000	011215814	2000	02151836	2000	03192029	2000
005027446	2000	011230535	2000	02153111	2000	0320331X	2000
005299041	2000	01139022	2000	02160411	2000	03210379	2000
006092152	2000	01154853	2000	02182745	2000	03212099	2000
006180100	4000	0116481X	2000	02185420	2000	03222524	2000
00705021X	2000	01181518	2000	02187796	2000	03226730	2000
007245517	2000	01190622	2000	02190011	2000	03240059	2000
007280041	4000	0119764X	2000	02191242	2000	03242018	2000
007294869	2000	01197826	2000	02200017	2000	03251521	2000
008055777	2000	01200027	2000	02200039	2000	03261517	2000
008066659	2000	01200626	2000	02200047	2000	03262030	2000
008073919	4000	01210049	2000	02201128	2000	03271810	2000
008141527	2000	01211055	2000	0220242X	2000	03280460	2000
008145129	2000	01211650	2000	02206116	2000	03283237	2000
008150431	2000	012129010	2000	02210824	2000	03287579	2000
008221426	2000	01242620	2000	02210825	2000	03293118	2000
008245024	2000	0124401X	2000	02233036	2000	03293419	2000
008295017	2000	01250034	2000	02236011	2000	03305613	2000
009030017	2000	01250427	2000	02250427	2000	04010053	2000
009260018	2000	01251765	2000	02250510	2000	04020956	2000
01 128996	2000	01252616	2000	02260012	2000	04060013	2000
010165147	2000	01260834	2000	02260030	2000	0407143X	2000
01020635	2000	01264741	2000	02273021	2000	04081421	2000
01022425	2000	01270335	2000	02280016	2000	04082513	2000
01023065	2000	01273660	2000	02285035	2000	0409231X	2000
01025023	2000	01277110	2000	028850002	4000	04110217	2000
010259212	2000	01280010	2000	028850004	2000	04110443	2000
01026022	2000	01280819	2000	03010023	2000	04120361	2000
01027062X	2000	01281520	2000	0301142X	2000	04123434	2000
01027627	2000	01290623	2000	03011947	2000	04148616	2000
010283812	2000	01300225	2000	03013112	2000	04152498	2000
01030815	2000	01303973	2000	03015818	2000	04162119	2000

Identification Document Number(S)	Public Offer Shares Allocated	Identification Document Number(S)	Public Offer Shares Allocated	Identification Document Number(S)	Public Offer Shares Allocated	Identification Document Number(S)	Public Offer Shares Allocated
證件號碼	獲配發股份	證件號碼	獲配發股份	證件號碼	獲配發股份	證件號碼	獲配發股份
04172510	2000	0521003X	2000	06273119	2000	0728804X	2000
04173211	2000	05210972	2000	06281556	2000	07291412	2000
04177818	2000	05213012	2000	06292816	2000	07292195	2000
04200210	2000	05216819	2000	06295451	2000	07300518	2000
04201216	2000	05234612	2000	0634599	2000	07310411	2000
04202812	2000	0524129X	2000	07010931	2000	07312512	2000
04207539	2000	05242929	2000	07013174	2000	0783673	2000
04219049	2000	05248528	2000	07032628	2000	0797090	64000
04232118	2000	05250014	2000	07043018	2000	08017232	2000
04252397	2000	05251989	2000	07050331	2000	08023635	2000
04252441	2000	05264453	2000	07051616	2000	08030021	2000
04261849	2000	0526501X	2000	07060010	2000	0803732X	2000
04269338	2000	05280050	2000	07060348	2000	08040027	2000
04290373	2000	05280054	2000	07061216	2000	08042418	2000
04290448	2000	05284113	2000	07070310	2000	08042759	2000
04290827	2000	06010015	2000	07081629	2000	08042913	2000
05010132	2000	06020330	2000	07085616	2000	0804445X	2000
05030018	2000	06026307	2000	07090431	2000	08051216	2000
05032495	2000	0603961X	2000	07094018	2000	08051237	2000
05032534	2000	06040031	2000	0710083X	2000	08052215	2000
05042327	2000	06042712	2000	07102016	2000	08055716	2000
05054081	2000	06052560	2000	07102774	2000	08062029	2000
05060010	2000	06053034	2000	07103870	2000	08070036	2000
05060286	2000	06063219	2000	07103935	2000	08070052	2000
05062643	2000	06064546	2000	0710402X	2000	08070322	2000
05072739	2000	06085436	2000	07104919	2000	08076830	2000
05081042	2000	06100546	2000	07120026	2000	08081273	2000
05083623	2000	06106715	2000	07121853	2000	08083833	2000
05100321	2000	06112044	2000	07126124	2000	08085418	2000
05100559	2000	06114875	2000	07152758	2000	08087650	2000
05101336	2000	06120407	2000	0716181X	2000	08090012	2000
05102640	2000	06145113	2000	07161836	2000	08091317	2000
0510301X	2000	06151526	2000	07162818	2000	0809381X	2000
05105016	2000	0615394X	2000	07173310	2000	08100514	2000
05105622	2000	06160015	2000	07180619	2000	08100635	2000
05130012	2000	06167616	2000	07182885	2000	08101227	2000
05135819	2000	0617391X	2000	07194434	2000	08110037	2000
05144214	2000	0618044X	2000	07196060	2000	08112330	2000
05144524	2000	06180515	2000	07200034	2000	08112758	2000
05147353	2000	06183819	4000	07204329	2000	08120436	2000
0515001X	2000	06190024	2000	07211286	2000	08121337	2000
05152548	2000	06192814	2000	07233124	2000	08131221	2000
05152840	2000	06195087	2000	07235814	2000	08131632	2000
05154315	2000	06200525	2000	07236031	2000	08134096	2000
05161019	2000	06201900	2000	07251426	2000	08135823	2000
05163423	2000	06207546	2000	07262419	2000	08140017	2000
05164018	2000	06213716	2000	07263414	2000	0814063X	2000
05164813	2000	06220321	2000	07263618	2000	08148714	2000
05170022	2000	06222582	2000	07264613	2000	08151317	2000
05170029	2000	06230538	2000	07265018	2000	08160312	2000
05171516	2000	06230838	2000	07266010	2000	08163432	2000
05175029	2000	06233022	2000	07270242	2000	08163615	2000
05195819	2000	06242325	2000	0727053X	2000	08170047	2000
05200813	2000	06250614	2000	07273826	2000	0817191X	2000
05203911	2000	06251618	2000	07280728	2000	08181539	2000

Identification Document Number(S) 證件號碼	Public Offer Shares Allocated 獲配發股份	Identification Document Number(S) 證件號碼	Public Offer Shares Allocated 獲配發股份	Identification Document Number(S) 證件號碼	Public Offer Shares Allocated 獲配發股份	Identification Document Number(S) 證件號碼	Public Offer Shares Allocated 獲配發股份
08183013	2000	09100313	2000	10060372	2000	10255028	2000
08183219	2000	09102616	2000	10061512	2000	10258410	2000
08192316	2000	09107526	2000	1006203X	2000	10260109	2000
08200015	2000	09113956	2000	10062319	2000	10270067	2000
08200019	2000	09130311	2000	10070327	2000	10273118	2000
08201125	2000	09132429	2000	10076350	2000	10280072	2000
08201135	2000	09143313	2000	10077610	2000	10283687	2000
08203633	2000	09145327	2000	10090080	2000	10294024	2000
08205115	2000	09155258	2000	10100013	2000	10295820	2000
08210012	2000	09180229	2000	10100114	2000	10300069	2000
08210025	2000	09181548	2000	1010154X	2000	10310015	2000
08213616	2000	09184345	2000	10101838	2000	103115023	2000
08217659	2000	09191552	2000	10102182X	2000	103172842	2000
08220029	2000	09194529	2000	10103624	2000	103261517	2000
08221010	2000	09194916	2000	10107316	2000	103272865	2000
08221415	2000	09200017	2000	10111045	2000	104071820	2000
08230032	2000	09206011	2000	1011261X	2000	10410603X	2000
08233112	2000	09211734	2000	10116713	2000	105085155	2000
08234117	2000	09227914	2000	101187462	2000	105111212	2000
0824290X	2000	09230948	2000	10121621	2000	10513001X	2000
08245612	2000	09231613	2000	10121674	2000	10529292X	2000
08251523	2000	09233022	2000	101270022	2000	106022048	2000
08253326	2000	09240016	2000	10130053	2000	106081718	2000
08254116	2000	09240613	2000	10131417	2000	106152920	2000
08261056	2000	09250016	2000	10141859	2000	106294163	2000
08262514	2000	09250441	2000	1014651X	2000	107171428	2000
08270623	2000	09261028	2000	10155356	2000	107212614	2000
08272120	2000	09261218	2000	10160014	2000	107220012	2000
08275497	2000	09262671	2000	10160415	2000	107316513	2000
08281736	2000	09270020	2000	10160924	2000	108032457	2000
08282322	2000	09282028	2000	10170856	2000	108060014	2000
08283653	2000	09283120	2000	10171217	2000	108072118	2000
08291819	2000	09290312	2000	10180414	2000	108132823	2000
08303736	2000	09292519	2000	10182011	2000	108151316	2000
08311936	2000	09300018	2000	1019046X	2000	108280220	2000
08313014	2000	09300027	2000	10197512	2000	109049063	2000
09 042110	2000	09303216	2000	10197659	2000	109151528	2000
09010539	2000	0945356	2000	10200014	2000	11 093426	2000
09012914	2000	0955553	2000	1020161X	2000	11 193818	2000
09020026	2000	1001002X	2000	10202421	2000	110022418	2000
0902401X	2000	10012115	2000	102024644	2000	110052012	2000
09031528	2000	10012181	2000	10203126	2000	110062414	2000
09035470	2000	10014093	2000	1020464X	2000	110104195	2000
09040817	2000	10014219	2000	102052749	2000	110104198	2000
09042210	2000	10015754	2000	102088923	2000	11010511	2000
09042528	2000	10024336	2000	10210513	2000	11010519	18000
09050218	2000	10028034	2000	102152253	2000	110108196	2000
09052426	2000	1002842X	2000	102153133	2000	11013321	2000
09064445	2000	10040316	2000	10220821	2000	110162123	2000
09075844	2000	10044218	2000	10223572	2000	110245429	2000
09080024	2000	1005002X	2000	102263125	2000	11024933	2000
09084115	2000	10050038	2000	102264215	2000	110255787	2000
09090331	2000	10051113	2000	10232511	2000	11025838	2000
0909051X	2000	10052052	2000	10250649	2000	11026010	2000
09091530	2000	10057315	2000	10252888	2000	11035653	2000

Identification Document Number(S)	Public Offer Shares Allocated	Identification Document Number(S)	Public Offer Shares Allocated	Identification Document Number(S)	Public Offer Shares Allocated	Identification Document Number(S)	Public Offer Shares Allocated
證件號碼	獲配發股份	證件號碼	獲配發股份	證件號碼	獲配發股份	證件號碼	獲配發股份
11040037	2000	11240912	2000	12192057	2000	206055422	2000
11041810	2000	11242032	2000	12192814	2000	206062145	2000
11044570	2000	11242271	2000	12193116	2000	206155253	2000
1104921X	2000	11245017	2000	12200317	2000	206155616	2000
11050024	2000	11250412	2000	12200855	2000	206166415	2000
11051515	2000	11252897	2000	12202458	2000	206174027	2000
11052192	2000	11253541	2000	12210312	2000	206231248	2000
11056519	2000	11253770	4000	12211519	2000	206302515	2000
11061215	2000	11254528	2000	12213810	2000	207060230	2000
11062017	2000	11255923	2000	12222042	2000	207061216	2000
11064414	2000	11260010	2000	12230013	2000	207062712	2000
11065626	2000	11270021	2000	1223045X	2000	207152013	2000
11070021	2000	11271234	2000	12232018	2000	207212617	2000
11073313	2000	11272112	2000	12241519	2000	207285-S	28000
11075597	2000	11273260	2000	12244316	2000	207286-S	26000
11080017	2000	11280098	2000	12252216	2000	207287-S	26000
11080032	2000	11280615	2000	12253321	2000	208144527	4000
11082015	2000	11280676	2000	1227301X	2000	208180018	4000
11090017	2000	11282757	2000	12273157	2000	208184408	2000
11091819	2000	1128311X	2000	12284913	2000	208245036	2000
11094417	2000	11292018	2000	12285513	2000	208292418	2000
11096277	2000	11293520	2000	12291018	2000	208300584	4000
11102247	2000	12010027	2000	12302886	2000	208538-S	26000
111085017	2000	12011512	2000	12310058	2000	209021713	2000
11112094X	2000	12011957	2000	128606	2000	209053710	2000
11122412	2000	12030741	2000	13010319	12000	209063211	2000
11123858	2000	12031248	2000	130104197	2000	209125637	2000
111303314	2000	12048631	2000	130182198	2000	209143528	2000
11131216	2000	12054019	2000	130434198	2000	209255017	2000
11131610	2000	12061731	2000	130435198	2000	21009051X	2000
11140045	2000	12070022	2000	130602197	2000	210120419	2000
11140616	2000	12070039	2000	130604194	2000	210131099	2000
11141152	2000	12075313	2000	130604197	2000	210141110	2000
11144138	2000	12080310	2000	130623199	2000	210141546	2000
11152020	2000	12088916	2000	13063619	2000	210157130	2000
11161640	2000	12090419	2000	132527198	2000	210181011	2000
11162470	2000	12095354	2000	140103197	2000	210184033	2000
11167329	2000	12101529	2000	142323197	2000	210281149	2000
11179117	2000	12103993	2000	142602198	2000	210300050	2000
1118322X	2000	12121837	2000	14272919	2000	210602197	2000
11185228	2000	12122040	2000	201022604	2000	211015450	2000
1119027X	2000	12122620	2000	201051421	2000	211015455	2000
1120001X	8000	12124602	2000	20109151X	4000	211040042	2000
11200051	2000	12125134	2000	201145010	2000	211104727	2000
11201247	2000	12130314	2000	201250510	2000	211117021	2000
112091800	3500000	12133714	2000	202061215	2000	211162721	2000
112092423	2000	1213583X	2000	20218033X	2000	211272411	2000
11210013	2000	12160012	2000	203293231	2000	211302199	2000
11213491X	2000	12165829	2000	204102748	2000	212060947	2000
112151730	2000	12168427	2000	205065829	2000	212070928	2000
112190517	2000	12171234	2000	205150016	2000	212072019	2000
11220014	2000	12173326	2000	205170040	2000	212137916	2000
112207240	2000	12177510	2000	205181718	2000	212244012	2000
1123001X	2000	12180812	2000	205314514	2000	21702548	2000
11233791	2000	12190520	2000	206020016	2000	220302197	2000

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證件號碼	獲配發股份	證件號碼	獲配發股份	證件號碼	獲配發股份	證件號碼	獲配發股份
22107914	2000	309270543	2000	330124199	2000	37048119	4000
22207954	2000	31010219	12000	33022619	2000	37061219	6000
230107198	2000	31010519	4000	330283198	2000	37063119	6000
23102619	4000	31010619	2000	330325195	2000	370902198	2000
235366580	16000	31010719	2000	330325196	2000	371002197	2000
290336C	2000	31010719	2000	33032619	6000	371081197	2000
292363C	2000	31010719	4000	33032719	18000	372526197	2000
294470C	2000	310107198	2000	330381199	2000	39310599	10000
296424C	2000	31011019	2000	330381199	2000	401190016	2000
296506C	4000	31011019	2000	330382198	2000	401311488	2000
296561C	2000	31011519	2000	330419198	2000	402096914	2000
296616M	2000	31011519	2000	33052319	2000	402102261	2000
301020311	2000	31011519	136000	330602197	2000	402113827	2000
301040054	2000	310187312	4000	330621198	2000	402185623	2000
301060029	2000	310251518	2000	330622197	2000	403222927	2000
301105123	2000	310260019	2000	330682199	2000	403262624	2000
301232421	2000	311052820	2000	330723196	2000	403292822	2000
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301277110	2000	311132155	2000	330723198	2000	40410176X	2000
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303170417	2000	311200465	4000	330782198	2000	405062915	2000
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303303968	2000	31213285	4000	330782199	2000	407163815	2000
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304011724	2000	312220011	2000	330903198	2000	407185510	2000
304040037	2000	320113197	2000	332502198	2000	407281918	2000
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30551726	4000	320623196	2000	350322197	2000	409242112	2000
306174540	2000	320828197	2000	350521196	2000	409260011	2000
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307052127	2000	330103199	2000	350821198	2000	410080271	2000
307061914	2000	330104196	2000	352231198	2000	410165992	2000
307215433	2000	33010619	2000	360111197	2000	410189049	2000
307263618	2000	33010619	2000	360124198	2000	410203196	2000
307301021	2000	330124196	2000	360313197	2000	410228721	2000
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308150075	2000	330124198	2000	36060219	12000	411021110	2000
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308272218	2000	330124198	2000	36060219	12000	41110201X	2000
308303249	2000	330124198	2000	360602197	2000	411240019	2000
309101854	2000	330124198	2000	362232197	2000	411260412	2000
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309132022	2000	330124198	2000	362401197	2000	412083525	2000
309155167	2000	330124199	2000	362532198	2000	412121647	2000
309165280	4000	330124199	2000	362532199	2000	412194046	2000
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309261749	2000	330124199	2000	370102197	2000	41224502X	2000
309264513	4000	330124199	2000	370204194	2000	412921196	2000
309264863	2000	330124199	2000	370205197	2000	420107197	2000

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420111197	2000	430781197	2000	507171464	2000	60614287X	2000
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42011719	2000	43250319	2000	508114010	2000	607021815	2000
42012314	10000	43250319	2000	50816003X	4000	607270422	2000
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42052119	4000	440301198	6000	509261629	2000	608200029	2000
42052119	4000	44050819	2000	509261679	2000	608222616	2000
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42052119	6000	44078319	2000	51010219	2000	610113197	2000
42052119	6000	44082319	2000	51021219	10000	610293528	2000
42052119	6000	441302198	6000	510212197	2000	610303197	2000
42052119	6000	441522197	6000	510230034	2000	610402197	2000
42052119	6000	441723198	2000	510265113	2000	610502197	2000
42052119	6000	44282719	2000	510281198	2000	611123519	2000
42052119	6000	445201198	2000	510321197	2000	611185833	2000
42052119	6000	44532319	2000	511024235	2000	61122001X	2000
42052119	6000	44532319	2000	511130198	2000	611230049	2000
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42068319	6000	452127198	2000	511172529	2000	612010044	2000
42088119	4000	46002119	2000	51122912X	2000	612030424	2000
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420902199	2000	500106198	2000	512032415	2000	612114167	2000
420921198	2000	50022319	2000	513027197	2000	612167614	2000
421003194	2000	500230198	2000	52011419	2000	612183337	2000
421126198	2000	501051193	2000	520221197	2000	62010319	2000
421182199	2000	501100714	2000	52240119	2000	62010319	4000
421202199	2000	501102414	2000	530381197	2000	62010319	4000
42220219	16000	50126583X	2000	532224198	2000	620104197	2000
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422301197	2000	502289012	2000	60120071X	2000	62020219	6000
422301197	2000	50302001X	2000	601791-M	102000	621015006	2000
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42272119	2000	503240015	2000	602080048	2000	622725196	2000
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42272119	2000	504062424	2000	602160411	2000	63012119	10000
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42272119	4000	504281216	2000	603151527	2000	652201197	2000
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42272119	6000	505110035	6000	60320422X	2000	701080011	2000
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43052119	6000	506159055	4000	60512162X	2000	702010045	2000
430522196	6000	506190517	2000	606014852	2000	702050619	2000
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430611198	2000	507115714	2000	606066643	2000	702183617	2000
43072319	6000	507162420	2000	606093040	2000	702203022	2000

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711073516	2000	809190539	2000	906271718	2000	D3693660	2000
711073533	2000	809250814	2000	906274011	2000	D3760066	4000
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711230015	2000	810595200	4000	908011940	2000	D5838194	2000
711275823	2000	811030651	2000	908074221	2000	D6848428	4000
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712101529	2000	811285016	2000	908188618	2000	E2197808	18000
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712271427	2000	812120014	2000	909030659	2000	E2750345	42000
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712304325	2000	812165829	2000	909242024	2000	E452539A	2000
712310029	2000	81227233X	2000	909291213	2000	E5403395	2000
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780113421	2000	901150715	2000	910035842	2000	E6190743	2000
800444-M	2000	901154317	2000	910040464	2000	E71185239	2000
800445-M	2000	901172447	2000	910041481	2000	E833078A	2000
800446-M	2000	901181026	2000	910230354	2000	E9104473	2000
800475-S	2000	901270335	2000	911040726	2000	G1540350	2000

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G2792272	4000	IS5897092	14000	K9023100	2000	V0284637	2000
G3416010	4000	IS6106927	26000	K9200096	18000	V0310042	18000
G3739243	2000	IS6145882	2000	K927362A	18000	V0318485	50000
G44849411	2000	IS6221828	2000	K9287019	4000	V0413461	2000
G4538667	6000	IS6559267	2000	K9370471	2000	V0492973	4000
G50849369	2000	IS6677523	14000	M0139748	2000	V0849707	2000
G5200503	8000	IS6686454	2000	M0230613	2000	V0913170	4000
G6053164	4000	IS6706366	26000	M1023239	4000	V0998796	2000
G6330311	2000	IS6796398	2000	M3043709	10000	V1135155	2000
G6412849	44000	IS7422878	2000	M3184965	2000	V1148273	18000
G6856305	4000	IS7426858	2000	M3217766	2000	V1148281	18000
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GS081395B	2000	IS8155816	2000	OS180810	4000	VCL01057X	2000
GS092052B	10000	IS8378310	2000	OS201649	2000	VCL01703X	2000
GS137621B	2000	IS8584911	12000	OS380067	2000	VCL020012	2000
GS139661B	4000	IS8676567	2000	P0157981	2000	VCL021511	2000
GS153227B	2000	IS8742711	2000	P0990594	2000	VCL022111	2000
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H3983813	2000	IS9868131	4000	P3321162	6000	VCL030057	2000
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H4330732	2000	K1046519	2000	P6005261	18000	VCL031632	2000
H4713089	2000	K1128787	2000	P7519293	2000	VCL037210	2000
IS1083346	2000	K1222171	2000	P7819424	4000	VCL03961X	2000
IS1241161	2000	K165683A	2000	P7896119	6000	VCL040016	2000
IS1265688	2000	K1784676	10000	P8579885	2000	VCL040026	2000
IS1322299	14000	K2141094	2000	P9036915	16000	VCL042044	2000
IS1846059	2000	K2832895	2000	P9158409	4000	VCL043451	2000
IS2305657	2000	K2952610	2000	P9515449	2000	VCL044817	2000
IS2866509	18000	K297049A	4000	P9530618	18000	VCL047951	2000
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IS3173145	2000	K3245322	2000	R1722424	2000	VCL050561	2000
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IS3492622	2000	K4041747	2000	R3991732	2000	VCL054081	2000
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IS3677231	2000	K4588223	18000	R4461362	2000	VCL060026	2000
IS3999720	2000	K4953479	2000	R4627341	2000	VCL060170	2000
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IS4246393	2000	K5342546	16000	R5277778	18000	VCL060336	2000
IS4504321	2000	K5629659	6000	R5727943	6000	VCL061215	2000
IS4715870	14000	K5884462	2000	R5792176	2000	VCL061216	2000
IS4846138	2000	K6054269	18000	R5981882	2000	VCL061611	2000
IS4942289	12000	K6125727	2000	R6025292	18000	VCL06332X	2000
IS5427997	2000	K6653367	2000	R7962850	2000	VCL070039	2000
IS5610712	2000	K6826016	4000	R8107695	2000	VCL070074	4000
IS5637845	2000	K777367	2000	R8398649	2000	VCL070414	2000

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VCL074971	2000	VCL161640	2000	VCL273826	2000	Z4872585	3500000
VCL076617	2000	VCL161910	2000	VCL280010	2000	Z5108110	2000
VCL080328	2000	VCL162470	2000	VCL280054	2000	Z5199302	4000
VCL081222	2000	VCL164426	2000	VCL281921	2000	Z5392676	2000
VCL081224	2000	VCL16544X	2000	VCL284550	2000	Z621691A	2000
VCL082883	2000	VCL166415	2000	VCL290937	2000	Z6343660	2000
VCL08341X	2000	VCL17097X	10000	VCL291018	4000	Z6641793	2000
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VCL090638	2000	VCL190622	2000	VCL29523X	4000	Z8800171	2000
VCL090728	2000	VCL192033	2000	VCL295820	2000	Z903219	2000
VCL092119	2000	VCL192316	2000	VCL296518	2000	Z909050A	10000
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VCL101623	2000	VCL202458	2000	VCL306389	2000		
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VCL10301X	2000	VCL211734	4000	Y0532671	2000		
VCL103624	2000	VCL212017	2000	Y0579341	2000		
VCL104032	2000	VCL215814	2000	Y1137830	2000		
VCL105342	2000	VCL222419	2000	Y115901A	2000		
VCL110314	2000	VCL223045	6000	Y1221610	2000		
VCL110921	2000	VCL230263	2000	Y1425372	4000		
VCL111911	2000	VCL230550	2000	Y1644392	2000		
VCL120018	2000	VCL232435	2000	Y2228783	2000		
VCL120218	2000	VCL232538	2000	Y2374615	2000		
VCL120419	2000	VCL23287X	2000	Y2963645	2000		
VCL120431	2000	VCL234319	2000	Y3510636	2000		
VCL121652	2000	VCL23462X	2000	Y3683824	2000		
VCL122538	2000	VCL240016	2000	Y402154A	2000		
VCL124725	2000	VCL240046	2000	Y4652671	4000		
VCL125177	2000	VCL240413	2000	Y4895175	6000		
VCL130011	2000	VCL240422	2000	Y4959246	6000		
VCL13001X	2000	VCL240533	2000	Y5316950	2000		
VCL132435	2000	VCL241056	2000	Y5338091	2000		
VCL132873	2000	VCL241624	2000	Z013508A	4000		
VCL134316	2000	VCL243747	2000	Z1162048	4000		
VCL136928	2000	VCL247517	2000	Z1180593	2000		
VCL137916	2000	VCL250534	2000	Z1202570	6000		
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VCL141110	2000	VCL251217	2000	Z1686047	6000		
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VCL141518	2000	VCL252414	2000	Z2065038	18000		
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VCL160036	2000	VCL263414	2000	Z3540686	2000		
VCL160325	2000	VCL263618	2000	Z3863418	2000		

DESPATCH/COLLECTION OF SHARE CERTIFICATES AND REFUND MONIES

Applicants who have applied for 1,000,000 Hong Kong Offer Shares or more on **WHITE** Application Forms and have provided all information required by their Application Forms may collect their Share certificate(s) and/or refund cheque(s) in person from the Hong Kong Share Registrar — Union Registrars Limited at Suites 3301–04, 33/F., Two Chinachem Exchange Square, 338 King’s Road, North Point, Hong Kong between 9:00 a.m. and 1:00 p.m. on Thursday, 10 January 2019 or such other date as notified by the Company.

Share certificates and/or refund cheque(s) for applicants using **WHITE** Application Forms who have applied for less than 1,000,000 Hong Kong Offer Shares, are expected to be despatched to those entitled to the address specified in the relevant **WHITE** Application Forms by ordinary post at their own risk on Thursday, 10 January 2019.

Applicants who have applied for 1,000,000 Hong Kong Offer Shares or more on **YELLOW** Application Forms and have provided all information required by their Application Forms may collect their refund cheque(s) in person from the Hong Kong Share Registrar — Union Registrars Limited at Suites 3301–04, 33/F., Two Chinachem Exchange Square, 338 King’s Road, North Point, Hong Kong between 9:00 a.m. and 1:00 p.m. on Thursday, 10 January 2019 or such other date as notified by the Company.

Wholly or partially successful applicants on **YELLOW** Application Forms will have their Share certificate(s) issued in the name of HKSCC Nominees and deposited into CCASS for credit to their designated CCASS Participant’s stock accounts or their CCASS Investor Participant stock accounts as instructed by the applicants in the **YELLOW** Application Forms on Thursday, 10 January 2019 or upon contingency, on any other date determined by HKSCC or HKSCC Nominees.

Applicants applying through a designated CCASS Participant (other than a CCASS Investor Participant) using **YELLOW** Application Forms should check the number of Hong Kong Offer Shares allocated to them with the CCASS Participants.

Applicants applying as a CCASS Investor Participant on **YELLOW** Application Forms should check the announcement published by the Company and report any discrepancies to HKSCC before 5:00 p.m. on Thursday, 10 January 2019 or such other date as shall be determined by HKSCC or HKSCC Nominees. Immediately after the credit of the Hong Kong Offer Shares to their stock account they can check their new account balance via the CCASS Phone System and CCASS Internet System.

Wholly or partially successful applicants by giving **electronic application instructions** to HKSCC via CCASS will have their Share certificate(s) issued in the name of HKSCC Nominees and deposited into CCASS for the credit of their designated CCASS Participant’s stock account or their CCASS Investor Participant’s stock account on Thursday, 10 January 2019, or, on any other date determined by HKSCC or HKSCC Nominees.

Refund of application monies in respect of wholly or partially unsuccessful applicants who have applied by giving **electronic application instructions** to HKSCC via CCASS and/or the difference between the Offer Price and the maximum Offer Price paid on application (including the relevant brokerage, SFC transaction levy and Stock Exchange trading fee but

without interest) will be credited to their designated bank accounts (if the applicants have applied as a CCASS Investor Participant) or the designated bank account of their broker or custodian on Thursday, 10 January 2019.

For applicants who have instructed their broker or custodian to give **electronic application instructions** on their behalf, you can also check the number of Hong Kong Offer Shares allotted to you and the amount of refund monies (if any) payable to you with that broker or custodian.

For applicants who have applied by giving **electronic application instructions** as a CCASS Investor Participants, they can check the number of Hong Kong Offer Shares allotted to you and the amount of refund monies (if any) payable to you via the CCASS Phone System and the CCASS Internet System (under the procedures contained in HKSCC's "An Operating Guide for Investor Participants" in effect from time to time) on Thursday, 10 January 2019. Immediately following the credit of the Hong Kong Offer Shares to your stock account and the credit of refund monies to your bank account, HKSCC will also make available to you an activity statement showing the number of Hong Kong Offer Shares credited to your CCASS Investor Participants' stock account and (for CCASS Investor Participants applying by giving **electronic application instructions** to HKSCC) the amount of refund monies (if any) credited to your designated bank account.

Share certificates will only become valid certificates of title at 8:00 a.m. on Friday, 11 January 2019 provided that the Global Offering has become unconditional in all respects and the right of termination described in the section headed "Underwriting" in the Prospectus has not been exercised.

No temporary document of title will be issued in respect of the Offer Shares. No receipt will be issued for sums paid on application.

PUBLIC FLOAT

Immediately following the completion of the Global Offering, not less than 25% of the total issued share capital of the Company will be held by the public in compliance with the requirements under Rule 8.08 of the Listing Rules.

COMMENCEMENT OF DEALINGS

Assuming that the Global Offering becomes unconditional in all respects at or before 8:00 a.m. in Hong Kong on Friday, 11 January 2019, it is expected that dealings in the Shares on the Stock Exchange will commence at 9:00 a.m. on Friday, 11 January 2019. The Shares will be traded in board lots of 2,000 Shares each. The stock code of the Shares is 2885.

By order of the Board
Peiport Holdings Ltd.
Yeung Lun Ching
Chairman

Hong Kong, 10 January 2019

As at the date of this announcement, the executive Directors are Mr. Yeung Lun Ching, Ms. Wong Kwan Lik and Mr. Yeung Chun Tai, and the independent non-executive Directors are Mr. Niu Zhongjie, Ms. Yeung Hiu Fu Helen and Mr. Hou Min.

This announcement is available for viewing on the website of the Company at www.peiport.com and the website of the Stock Exchange at www.hkexnews.hk.